

# 第Ⅲ-1 世界 の 海 上 荷 動 量

## (1) 主要品目別

| 区分                                    | 年    | 合 計    |              | 原 油    |              | 石油製品  |              | L N G | L P G | ケミカル  | 鉄鉱石   |              | 石 炭   |              | 穀 物   |              | マイナーバルク |              | コンテナ  |              | その他<br>乾貨物 |
|---------------------------------------|------|--------|--------------|--------|--------------|-------|--------------|-------|-------|-------|-------|--------------|-------|--------------|-------|--------------|---------|--------------|-------|--------------|------------|
|                                       |      |        | 対前年<br>伸率(%) |        | 対前年<br>伸率(%) |       | 対前年<br>伸率(%) |       |       |       |       | 対前年<br>伸率(%) |       | 対前年<br>伸率(%) |       | 対前年<br>伸率(%) |         | 対前年<br>伸率(%) |       | 対前年<br>伸率(%) |            |
| 輸<br>送<br>量<br>(百万<br>M／T)            | 2008 | 8,813  |              | 2,024  |              | 837   |              | 173   | 55    | 229   | 842   |              | 791   |              | 284   |              | 1,635   |              | 1,233 |              | 695        |
|                                       | 2009 | 8,465  | △ 3.9        | 1,898  | △ 6.2        | 866   | 3.5          | 183   | 54    | 233   | 917   | 8.9          | 806   | 1.9          | 299   | 5.3          | 1,421   | △ 13.1       | 1,095 | △ 11.2       | 678        |
|                                       | 2010 | 9,189  | 8.6          | 1,917  | 1.0          | 904   | 4.4          | 222   | 55    | 252   | 990   | 8.0          | 927   | 15.0         | 319   | 6.7          | 1,618   | 13.9         | 1,239 | 13.2         | 729        |
|                                       | 2011 | 9,624  | 4.7          | 1,955  | 2.0          | 937   | 3.7          | 247   | 60    | 264   | 1,053 | 6.4          | 1,000 | 7.9          | 318   | △ 0.3        | 1,731   | 7.0          | 1,329 | 7.3          | 714        |
|                                       | 2012 | 9,984  | 3.7          | 1,961  | 0.3          | 945   | 0.9          | 240   | 61    | 279   | 1,111 | 5.5          | 1,113 | 11.3         | 347   | 9.1          | 1,786   | 3.2          | 1,374 | 3.4          | 753        |
|                                       | 2013 | 10,335 | 3.5          | 1,900  | △ 3.1        | 997   | 5.5          | 241   | 64    | 293   | 1,189 | 7.0          | 1,185 | 6.5          | 363   | 4.6          | 1,854   | 3.8          | 1,454 | 5.8          | 779        |
|                                       | 2014 | 10,646 | 3.0          | 1,851  | △ 2.6        | 977   | △ 2.0        | 246   | 72    | 298   | 1,342 | 12.9         | 1,220 | 3.0          | 409   | 12.7         | 1,889   | 1.9          | 1,519 | 4.5          | 809        |
|                                       | 2015 | 10,873 | 2.1          | 1,920  | 3.7          | 1,042 | 6.7          | 250   | 80    | 314   | 1,358 | 1.2          | 1,138 | △ 6.7        | 430   | 5.1          | 1,947   | 3.1          | 1,551 | 2.1          | 830        |
|                                       | 2016 | 11,192 | 2.9          | 1,967  | 2.4          | 1,098 | 5.4          | 268   | 89    | 321   | 1,419 | 4.5          | 1,142 | 0.4          | 450   | 4.7          | 1,946   | △ 0.1        | 1,623 | 4.6          | 854        |
|                                       | 2017 | 11,663 | 4.2          | 2,027  | 3.1          | 1,108 | 0.9          | 293   | 91    | 342   | 1,477 | 4.1          | 1,213 | 6.2          | 475   | 5.6          | 2,022   | 3.9          | 1,712 | 5.5          | 888        |
|                                       | 2018 | 12,008 | 3.0          | 2,049  | 1.1          | 1,117 | 0.8          | 318   | 101   | 362   | 1,478 | 0.1          | 1,275 | 5.1          | 474   | △ 0.2        | 2,120   | 4.8          | 1,785 | 4.3          | 914        |
|                                       | 2019 | 12,065 | 0.5          | 2,003  | △ 2.2        | 1,085 | △ 2.9        | 356   | 107   | 374   | 1,457 | △ 1.4        | 1,300 | 2.0          | 481   | 1.5          | 2,132   | 0.6          | 1,825 | 2.2          | 927        |
|                                       | 2020 | 11,688 | △ 3.1        | 1,852  | △ 7.5        | 966   | △ 11.0       | 360   | 106   | 370   | 1,508 | 3.5          | 1,181 | △ 9.2        | 524   | 8.9          | 2,093   | △ 1.8        | 1,809 | △ 0.9        | 903        |
|                                       | 2021 | 12,080 | 3.4          | 1,838  | △ 0.8        | 1,011 | 4.7          | 380   | 113   | 379   | 1,529 | 1.4          | 1,227 | 3.9          | 531   | 1.3          | 2,199   | 5.1          | 1,918 | 6.0          | 940        |
|                                       | 2022 | 12,042 | △ 0.3        | 1,975  | 7.5          | 1,049 | 3.8          | 399   | 121   | 369   | 1,478 | △ 3.3        | 1,227 | 0.0          | 516   | △ 2.8        | 2,114   | △ 3.9        | 1,844 | △ 3.9        | 935        |
| 輸<br>送<br>距<br>離<br>(十億<br>トン<br>マイル) | 2008 | 41,258 |              | 9,346  |              | 2,392 |              | 684   | 234   | 863   | 4,831 |              | 3,352 |              | 1,817 |              | 8,119   |              | 6,086 |              | 3,489      |
|                                       | 2009 | 39,871 | △ 3.4        | 8,578  | △ 8.2        | 2,571 | 7.5          | 690   | 233   | 886   | 5,518 | 14.2         | 3,247 | △ 3.1        | 1,909 | 5.1          | 7,283   | △ 10.3       | 5,466 | △ 10.2       | 3,454      |
|                                       | 2010 | 43,377 | 8.8          | 8,855  | 3.2          | 2,654 | 3.2          | 877   | 234   | 953   | 5,864 | 6.3          | 3,828 | 17.9         | 2,187 | 14.6         | 8,073   | 10.8         | 6,145 | 12.4         | 3,665      |
|                                       | 2011 | 45,771 | 5.5          | 9,253  | 4.5          | 2,713 | 2.2          | 1,059 | 239   | 1,002 | 6,339 | 8.1          | 4,091 | 6.9          | 2,128 | △ 2.7        | 8,699   | 7.8          | 6,590 | 7.2          | 3,608      |
|                                       | 2012 | 47,476 | 3.7          | 9,439  | 2.0          | 2,693 | △ 0.7        | 1,050 | 245   | 1,062 | 6,739 | 6.3          | 4,549 | 11.2         | 2,289 | 7.6          | 8,904   | 2.4          | 6,699 | 1.7          | 3,758      |
|                                       | 2013 | 48,891 | 3.0          | 9,244  | △ 2.1        | 2,854 | 6.0          | 1,046 | 263   | 1,103 | 6,981 | 3.6          | 4,775 | 5.0          | 2,576 | 12.5         | 9,056   | 1.7          | 7,091 | 5.9          | 3,855      |
|                                       | 2014 | 50,676 | 3.7          | 9,136  | △ 1.2        | 2,808 | △ 1.6        | 1,067 | 307   | 1,101 | 7,623 | 9.2          | 4,907 | 2.8          | 2,754 | 6.9          | 9,530   | 5.2          | 7,354 | 3.7          | 4,046      |
|                                       | 2015 | 51,591 | 1.8          | 9,271  | 1.5          | 2,982 | 6.2          | 1,035 | 371   | 1,163 | 7,608 | △ 0.2        | 4,626 | △ 5.7        | 3,033 | 10.1         | 9,883   | 3.7          | 7,439 | 1.2          | 4,139      |
|                                       | 2016 | 53,435 | 3.6          | 9,684  | 4.5          | 3,109 | 4.3          | 1,040 | 447   | 1,209 | 7,940 | 4.4          | 4,644 | 0.4          | 3,085 | 1.7          | 10,184  | 3.0          | 7,740 | 4.0          | 4,313      |
|                                       | 2017 | 56,265 | 5.3          | 10,278 | 6.1          | 3,120 | 0.4          | 1,146 | 460   | 1,292 | 8,218 | 3.5          | 4,919 | 5.9          | 3,272 | 6.1          | 10,838  | 6.4          | 8,141 | 5.2          | 4,531      |
|                                       | 2018 | 58,071 | 3.2          | 10,590 | 3.0          | 3,129 | 0.3          | 1,303 | 499   | 1,410 | 8,198 | △ 0.2        | 5,226 | 6.2          | 3,163 | △ 3.3        | 11,403  | 5.2          | 8,442 | 3.7          | 4,657      |
|                                       | 2019 | 58,450 | 0.7          | 10,445 | △ 1.4        | 3,143 | 0.4          | 1,437 | 547   | 1,488 | 7,983 | △ 2.6        | 5,167 | △ 1.1        | 3,395 | 7.3          | 11,448  | 0.4          | 8,628 | 2.2          | 4,720      |
|                                       | 2020 | 57,736 | △ 1.2        | 9,740  | △ 6.7        | 2,853 | △ 9.2        | 1,537 | 564   | 1,514 | 8,406 | 5.3          | 4,663 | △ 9.8        | 3,776 | 11.2         | 11,469  | 0.2          | 8,535 | △ 1.1        | 4,634      |
|                                       | 2021 | 59,610 | 3.2          | 9,383  | △ 3.7        | 3,092 | 8.4          | 1,730 | 631   | 1,545 | 8,536 | 1.5          | 4,856 | 4.1          | 3,817 | 1.1          | 12,115  | 5.6          | 9,024 | 5.7          | 4,837      |
|                                       | 2022 | 59,632 | 0.0          | 10,129 | 8.0          | 3,241 | 4.8          | 1,688 | 648   | 1,515 | 8,146 | △ 4.6        | 5,132 | 5.7          | 3,738 | △ 2.1        | 11,998  | △ 1.0        | 8,510 | △ 5.7        | 4,843      |

出所：クラークソン社の「Shipping Review & Outlook」March 2024より作成。

(注) 「マイナーバルク」にはボーキサイト、アルミナ、燐鉱石等が含まれている。